

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, November 16, 2021



DAILY MARKETS WRAP,

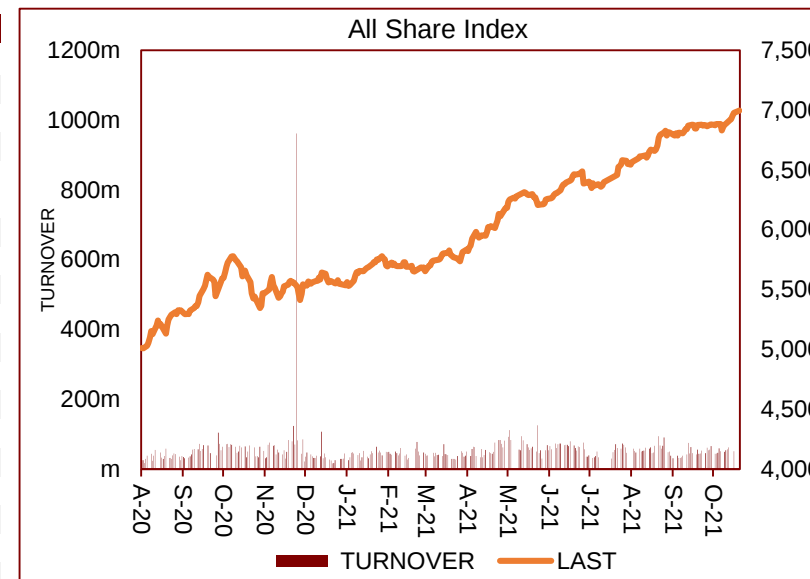
NIC RESEARCH AND STUDIES DEP



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,265.07	0.57	-0.77	2.17	5.78	30.93	42.75 KWD	2.17	27.47
Kuwait Premier Index	7,863.78	0.59	-0.90	2.11	4.79	29.82	31.92 KWD	2.33	28.76
Kuwait Main Index	6,108.96	0.51	-0.39	2.32	8.87	34.37	10.83 KWD	1.67	23.81
NIC 50	8,852.99	0.44	-0.95	2.04	4.72	29.82	28.60 KWD	2.31	27.76
Kuwait Sector									
Banking	1,659.13	0.74	-0.80	2.42	5.26	31.42	24.41 KWD	1.25	29.76
Telecom	1,099.55	0.00	-0.91	-0.33	0.36	-0.25	3.37 KWD	0.92	13.65
Industrials	1,230.44	0.31	0.20	2.27	5.43	38.08	4.35 KWD	1.05	13.04
Financial services	1,462.50	0.27	-0.75	1.68	10.89	57.31	3.74 KWD	0.93	17.57
Real estate	1,413.19	1.39	-0.89	3.21	10.45	48.35	3.00 KWD	0.80	27.56
Basic materials	1,096.33	0.24	-0.48	-0.29	0.70	22.01	0.97 KWD	1.84	29.35
Health care	791.93	-0.27	-0.36	-0.37	-0.50	-4.20	0.39 KWD	4.58	11.78
Consumer services	751.69	-1.70	-2.10	-3.13	-4.06	0.71	0.70 KWD	1.08	11.06
Insurance	1,606.02	-0.01	1.22	8.71	10.75	38.91	0.67 KWD	0.88	9.86
Consumer Disc	1,369.18	0.41	-1.18	8.33	22.56	67.26	0.23 KWD	1.37	9.32
Energy	1,484.48	-0.88	-4.80	1.75	7.82	16.22	0.31 KWD	1.08	14.92
Technology	756.60	0.97	-3.70	-1.89	5.91	50.51	0.01 KWD	0.88	0.00
Utilities	628.95	0.00	-2.05	1.27	0.85	-13.72	0.26 KWD	4.26	20.39

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,827.48	-0.08	-0.91	0.74	2.57	36.11	10,411 SAR	2.55	19.01
Qatar (QE Index)	11,994.03	0.12	-0.52	1.82	4.29	14.93	603 QAR	1.74	16.46
Dubai (DFMGI)	3,287.21	0.99	4.66	14.77	15.52	31.91	352 AED	1.65	23.51
Abu Dhabi (ADI)	8,352.06	1.00	0.80	6.19	8.49	65.54	1,404 AED	1.86	22.37
Bahrain (BAX)	1,787.46	0.34	-0.11	2.55	4.80	19.98	18 BHD	1.16	10.09
MUSCAT SE INDEX	4,032.67	0.05	0.53	-1.04	2.29	10.22	5 OMR	0.88	13.25
Developed Markets									
MSCI World Index	3,230.01	0.11	0.08	1.63	7.31	19.94			
U.S. (S&P 500)	4,700.90	0.39	0.00	1.68	8.71	24.67			
U.K. (FTSE 100)	7,326.97	-0.34	0.17	1.70	3.87	13.93			
Japan (Topix)	2,050.83	0.11	0.50	2.48	1.02	13.64			
Emerging Markets									
MSCI EM Index	1,290.55	0.29	0.10	1.74	2.69	-0.34			
China (SSE Composite)	3,521.79	-0.33	-0.49	-0.72	-1.30	1.40			
India (Sensex)	60,322.37	-0.65	-0.76	1.55	1.86	26.13			



What Move the GCC markets ,

Oil Prices

Oil rebounded from a weak start on Tuesday as worries over tight inventories underpinned prices, although optimism was limited by fears over demand following a pickup in Covid-19 cases in Europe, Brent futures added 96 cents, or 1.2%, to \$83.01 a barrel.

Kuwait Market

The market closed today up by + 0.57%, value traded 62.2 million KD, Premier market value traded reached 33.1 million KD and closed at 7,863.78 up by + 0.59%.

Saudi Market

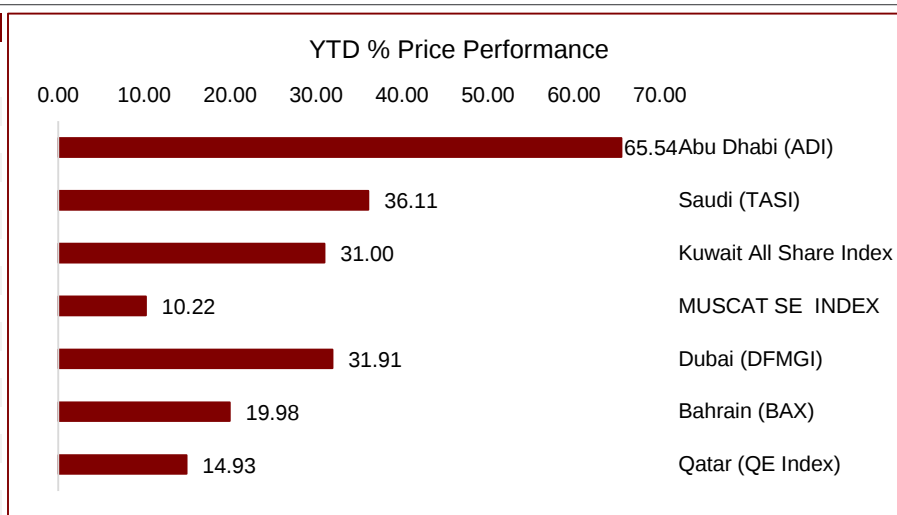
The Market closed down by - 0.08%, with positive macroeconomic sentiments bounce of oil reaching \$83.01 or + 1.2%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.037	0.68	-1.24	4.75	8.81	29.63	7.40 KWD	1.91	27.00
KFH	0.844	0.60	-0.35	0.96	2.68	37.13	7.07 KWD	3.26	32.00
Zain	0.595	-0.17	-1.33	-0.67	-0.67	-1.82	2.58 KWD	2.17	13.65
BOUBAYAN BANK	0.822	0.74	-0.12	4.71	7.03	51.95	2.59 KWD	3.70	34.00
Agility	1.042	0.68	2.06	5.47	5.79	69.56	2.31 KWD	1.86	28.89
Saudi Arabia									
ARAMCO	37.15	-0.27	-1.20	-2.11	3.06	6.00	7,450.40 SAR	6.97	22.66
SABIC	128.60	0.16	-0.62	0.63	0.16	25.84	385.22 SAR	2.21	35.00
STC	116.00	0.52	0.17	0.17	-9.13	8.87	230.81 SAR	3.36	20.54
AL-RAJHI BANK	148.00	-0.13	-0.81	6.33	20.55	100.82	370.52 SAR	5.82	26.85
NCB	68.40	1.18	-3.00	4.14	10.59	56.63	302.73 SAR	1.88	20.01
United Arab Emirates									
ETISALAT.AD	28.40	-0.35	2.16	10.94	18.23	68.05	247.86 AED	5.38	26.85
FAB.AD	19.62	2.40	2.62	10.22	10.35	52.09	209.23 AED	1.91	17.22
EMIRATES NBD	14.20	0.00	-0.35	3.27	0.00	37.86	89.70 AED	1.05	11.24
DB ISLAMIC BK	5.55	0.73	2.97	8.61	12.12	20.39	39.90 AED	1.05	14.69
EMAAR PROPERT	5.18	1.57	7.25	28.22	26.96	46.74	36.51 AED	0.65	16.82
Qatar									
QNB	20.99	-0.05	-0.28	2.89	9.61	17.72	193.01 QAR	1.94	16.47
INDUSTRIES QAT	15.94	0.06	-0.06	-1.60	3.17	46.64	95.90 QAR	2.58	14.47
QA ISLAMIC BK	18.30	0.55	0.00	0.55	0.27	6.96	42.79 QAR	1.80	13.57
MASRAF AL RAYA	4.89	0.02	-1.47	3.96	9.09	7.86	36.46 QAR	2.47	16.45
MESAIEED PETRO	2.32	-0.64	-1.36	5.36	2.70	13.24	29.17 QAR	1.76	17.88
OMAN									
BANK MUSCAT	0.490	0.00	1.23	1.23	9.33	36.67	1.75 OMR	0.83	8.33
OMANTEL	0.740	0.00	0.00	-3.14	0.00	2.21	0.56 OMR	1.01	7.69
BANK DHOFAR	0.132	1.54	1.54	1.54	12.82	36.08	0.39 QAR	0.55	14.93
NAT BANK OF OMAN	0.192	0.00	-1.03	-1.03	3.78	20.00	0.31 QAR	0.57	12.71
OMINVEST	0.310	0.00	-1.90	0.00	-1.27	-8.28	0.25 QAR	0.92	6.85



Leading Sector Performance

The market is up today by + 0.57 %The leading sector best performance indices today are Technology 0.97 % Banking 0.74 % Consumer Disc 0.41 % respectively

Telecommunication sector are flat today 0 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-31.18 %

KSA

Saudi Armco has a negative performance today by - 0.27 %, SABIC has a positive performance today by + 0.16 %

STC has s positive performance today by + 0.52 %, Al Rajhi Bank has a negative performance today by - 0.13 %

UAE

ETISALAT AD closed down today by - 0.35%, and act defensively with COVID19

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
3-Nov-21	20.81%	10.81%	0.06%	0.35%	0.40%	4.78%	2.69%	10.87%	5.27%	4.33%
10-Nov-21	20.82%	10.79%	0.06%	0.32%	0.40%	4.62%	2.73%	10.78%	5.28%	4.33%

End of Report

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